

BUSINESS ADVISORY PACKAGES

CORE SERVICE

BASICS	FREEDOM	DRIVE	ACCELERATE
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Offload your admin!	Freedom to focus	Focus and grow	Hungry for growth
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Xero setup, training and assistance
Xero standard subscription service
Shoeboxed
Bookkeeping - Basics - to 25 / mth
Bookkeeping - Freedom - to 125 / mth
Bookkeeping - Drive - to 250 / mth
Bookkeeping - Accelerate - to 300 /mth
BAS Preparation and Lodgement (qtrly)
BAS Preparation and Lodgement (annual)
Annual Payroll Recon and PAYG reporting
Annual financial statements
Income Tax Return
ASIC Annual Statement
Annual Tax Planning Review and Call
Annual Tax Planning Review and Meeting
Telephone Support, Business & Tax Advice - 1
Telephone Support, Business & Tax Advice - 2
Box Document Software
Cloud Accounting Support
Annual Management Reports and Meetings
Quarterly Mgmt Reports and Phone Meetings
Monthly Mgmt Reports and Meetings
Annual 12 Month Budget

Additional Cost	Additional Cost	Additional Cost	Additional Cost
✓	✓	✓	✓
		✓	✓
✓			
	✓		
		✓	
			✓
	✓	✓	✓
✓			
	✓	✓	✓
✓	✓	✓	✓
✓	✓	✓	✓
	✓		
		✓	✓
	✓	✓	✓
	✓	✓	✓
		✓	✓
	✓		
		✓	✓
			✓

Contact us for a formal quotation

SPECIAL MATTERS

Ask for a price estimate

Accounts Payable and receivable
Annual Business Planning Meeting and Report
Asset Protection/Business Structuring
Business Health Check
Business Valuations
Business Verification Reviews
Cashflow and budgeting
Complex Tax Advice

KPI Development and Reporting
Payroll management
Shoeboxed Receipt Management
SMSF Set up and administration
Xero Conversion and Set Up
Staff Incentive Program
Succession Planning
Year end PAYG reporting