

## BUSINESS ADVISORY PACKAGES

### CORE SERVICE

Xero setup, training and assistance
Xero standard subscription service
Shoeboxed
Bookkeeping - Basics - to 25 / mth
Bookkeeping - Freedom - to 125 / mth
Bookkeeping - Drive - to 250 / mth
Bookkeeping - Accelerate - to 300 /mth
BAS Preparation and Lodgement (qrtly)
BAS Preparation and Lodgement (annual)
Annual Payroll Reconciliation and PAYG reporting (small)
Annual Payroll Reconciliation and PAYG reporting (large)
Annual financial statements
Income Tax Return
ASIC Annual Statement
Annual Tax Planning Review and Call
Annual Tax Planning Review and Meeting
Telephone Support, Business & Tax Advice - 1
Telephone Support, Business & Tax Advice - 2
Box Document Software
Cloud Accounting Support
Annual Management Reports and Meetings
Quarterly Management Reports and Phone Meetings
Monthly Management Reports and Meetings
Annual 12 Month Budget

BASICS	FREEDOM	DRIVE	ACCELERATE
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<b>Offload your admin!</b>	<b>Freedom to focus</b>	<b>Focus and grow</b>	<b>Hungry for growth</b>
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Additional Cost	Additional Cost	Additional Cost	Additional Cost
✓	✓	✓	✓
		✓	✓
✓			
	✓		
		✓	
			✓
	✓	✓	✓
✓			
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	✓	✓	✓
		✓	✓
			✓
			✓

Monthly Cost From

\$ 250.00	\$ 600.00	\$ 1,300.00	\$ 1,800.00
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### SPECIAL MATTERS

Ask for a price estimate

Accounts Payable
Accounts Receivable
Annual Business Planning Meeting and Report
Asset Protection/Business Structuring
Business Health Check
Business Valuations
Business Verification Reviews
Cashflow and budgeting
Complex Tax Advice

KPI Development and Reporting
Payroll management
Shoeboxed Receipt Management
SMSF Set up and administration
Xero Conversion and Set Up
Staff Incentive Program
Succession Planning
Year end PAYG reporting